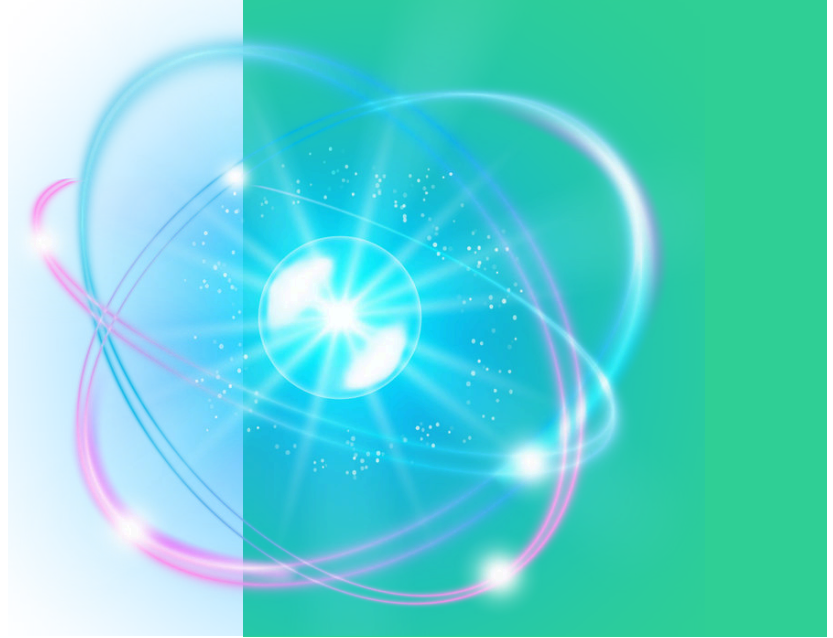


COVENANT TECHNOLOGY PARTNERS CASE STUDY



Streamlining Financial Processes through Advanced ERP Integration

Dynamics 365:
Business Central

BUSINESS PROBLEM

YTC America, Inc. faced several specific challenges in managing their core financial processes efficiently.

The key issues were:

- Inefficiencies in Financial Processes: The lack of integration between different financial systems led to redundant data entry, manual processes, and delays in financial operations.
- Operational Challenges: Disjointed systems created difficulties in tracking financial transactions, managing accounts payable and receivable, and maintaining accurate records.

The main purpose of implementing Business Central (BC) was to streamline processes and centralize all manual tasks within the ERP system. The focus was on integrating and centralizing all other applications into BC. The electronic filing and approval workflow were key changes after starting to use BC.

YTC America, Inc. needed a robust ERP solution to address these challenges by integrating core financial processes and enhancing overall operational efficiency.

OUR OBJECTIVE

The primary objectives of the project were to implement Microsoft Dynamics 365 Business Central to manage core financial processes, ensure seamless integration of financial modules including General Ledger, Accounts Payable, and Accounts Receivable, provide user training and support for a smooth transition to the new system, and achieve a go-live within a 12-week timeframe.

OUR SOLUTION

To address the business problem and achieve the objectives, the project included the setup of core financial modules such as General Ledger, Customers and Sales, Vendors and Purchases, and Items and Resources. Comprehensive training sessions were provided to ensure users were well-equipped to use the new system effectively. The project also included support for the go-live phase to ensure a smooth transition to the new system. Simplified analysis sessions were conducted to develop a Functional Requirements Document outlining the specific functionality to be implemented. Additionally, Power BI was configured with an initial dashboard to provide insights into financial data, and the Microsoft Dynamics App for Outlook was set up for up to 10 users.

THE RESULTS

The implementation of Microsoft Dynamics 365 Business Central resulted in several positive outcomes for YTC America, Inc. The new system provided more efficient financial reporting, and the integration of core financial modules streamlined processes and improved overall operational efficiency. The training and support provided ensured that users were comfortable with the new system, leading to higher satisfaction and productivity. The project was completed within the 12-week timeframe, ensuring minimal disruption to business operations. This allowed YTC America, a division of YAZAKI, to harness the expertise of Covenant's Dynamics BC Team to bring them live in 12 weeks for the [D365-BC-CORE](#) and 4 weeks for Continia Document Capture, implementing On-Time and On Budget.

*Want to achieve similar results? **Contact Covenant Technology Partners' Business Central Team** to learn how we can transform your Business to achieve a Modern Solution in as little as 12 weeks.*